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ZHI SHENG GROUP HOLDINGS LIMITED

智昇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8370)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO MAJOR AND CONNECTED TRANSACTION

References are made to (i) the announcement of the Zhi Sheng Group Holdings Limited (the "**Company**") dated 18 September 2026 and (ii) the circular of the Company dated 28 October 2026 (the "**Circular**") in relation to, among other things, the entering into of the Sale and Purchase Agreement. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Circular.

A copy of the Sale and Purchase Agreement, together with other documents on display, will be published on the websites of the Stock Exchange and the Company for a period of not less than 14 days pursuant to Rule 19.66(11), Rule 20.68(13) and paragraph 42(2)(c) of Appendix D1B to the GEM Listing Rules. As the Sale and Purchase Agreement contains certain personal information of Mr. Ma, including his Hong Kong Identity Card number, residential address and email address (the "**Personal Data**"), the Company considers that (i) the disclosure of which increases the potential risks of identity theft, fraud, or harassment of Mr. Ma; and (ii) the Personal Data such as Hong Kong Identity Card number is considered "personal data" under the Personal Data (Privacy) Ordinance (Cap 486) ("**PDPO**") and such disclosure would result in a violation of PDPO and other applicable privacy laws in Hong Kong. The Company also considers that (a) the Personal Data is not material to the assessment of the Acquisition, and therefore the omission of which is not likely to mislead investors with regard to the facts and circumstances, knowledge of which is essential for the informed assessment of the Acquisition; and (b) the remaining information in the Sale and Purchase Agreement is adequate for the purpose of fulfilling the Company's disclosure obligations under the GEM Listing Rules.

The Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the relevant GEM Listing Rules above, allowing the Company to redact the Personal Data in the Sale and Purchase Agreement. Accordingly, only the redacted version of the Sale and Purchase Agreement will be available for display to the public.

The above supplemental information does not affect the information contained in the Circular and should be read in conjunction with the Circular.

By order of the Board
Zhi Sheng Group Holdings Limited
Lai Ningning
Chief Executive Officer and Executive Director

Hong Kong, 29 October 2026

As at the date of this announcement, the Board comprises Mr. Lai Ningning, Mr. Yi Cong, Mr. Liang Xing Jun and Mr. Ma Gary Ming Fai as executive Directors; Mr. Luo Guoqiang as non-executive Director; and Mr. Chan Wing Kit, Ms. Chan Pui Shan and Mr. Lin Xiaodong as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company's website at www.qtbgjj.com.