

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Zhi Sheng Group Holdings Limited (智昇集團控股有限公司)

Stock code (ordinary shares): 8370

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 August 2026.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 January 2017

Name of Sponsor(s): N/A

Names of directors: Executive Directors

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)
Lai Ningning
Yi Cong
Liang Xing Jun
Ma Gary Ming Fai

Non-Executive Director
Luo Guoqiang

Independent Non-Executive Directors
Chan Wing Kit
Lin Xiaodong
Chan Pui Shan

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name	Capacity/ Nature of interest	Number of shares of HK\$0.1 each in the share capital of the Company ("Shares")	Percentage of shareholding
Lightning Cloud Ltd.	Beneficial owner (Note 1)	33,000,000	17.70
Mr. Lai Ningning ("Mr. Lai")	Interest in controlled corporation (Note 1)	33,000,000	17.70
Sun Universal Limited	Beneficial owner (Note 2)	26,330,040	14.13
Ma Gary Ming Fai ("Mr. Ma")	Interest in controlled corporation (Note 2)	26,330,040	14.13
Hung Fung King Margaret ("Ms. Hung")	Interest of spouse (Note 3)	26,330,040	14.13
GraceBao Co.,Ltd.	Beneficial owner (Note 4)	22,500,000	12.07
Chatchaval Jiaravanon	Interest in controlled corporation (Note 4)	22,500,000	12.07

Note:

1. These Shares are held by Lightning Cloud Ltd., which is owned as to 100% by Mr. Lai. By virtue of the Securities and Futures Ordinance ("SFO"), Mr. Lai is deemed to be interested in the Shares held by Lightning Cloud Ltd..
2. These Shares are held by Sun Universal Limited, which is owned as to 100% by Mr. Ma. By virtue of the SFO, Mr. Ma is deemed to be interested in the Shares held by Sun Universal Limited.
3. Ms. Hung is the spouse of Mr. Ma, thus is deemed to be interested in the Shares held by Mr. Ma for the purpose of Part XV of the SFO.
4. These Shares are held by GraceBao Co.,Ltd., which is owned as to 100% by Mr. Chatchaval Jiaravanon. By virtue of the SFO, Mr. Chatchaval Jiaravanon is deemed to be interested in the Shares held by GraceBao Co.,Ltd..

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Name(s) of company(ies) listed on GEM N/A
 or the Main Board of the Stock
 Exchange within the same group as the
 Company:

Financial year end date: 30 June

Registered address: Windward 3, Regatta Office Park, P.O. Box 1350
 Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of
 business: A401, Moore Car Hui, No.68, Julong Road, Wuhou District,
 Chengdu, Sichuan Province, People's Republic of China

Web-site address (if applicable): www.qtbjgj.com

Share registrar: Principal share registrar and transfer office
 Ocorian Trust (Cayman) Limited

Hong Kong branch share registrar and transfer office
 Tricor Investor Services Limited

Auditors: ZHONGHUI ANDA CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (collectively, the "Group") are principally engaged in the manufacturing and sale of furniture products for domestic sales in the People's Republic of China ("PRC"), and the data centre business in the PRC.

C. Ordinary shares

Number of ordinary shares in
 issue: 186,388,529

Par value of ordinary shares in
 issue: HK\$0.1

Board lot size (in number of
 shares): 800

Name of other stock exchange(s) Nil
 on which ordinary shares are also
 listed:

D. Warrants

Stock code: Nil

Board lot size: Nil

Expiry date: Nil

Exercise price: Nil

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Conversion ratio: Nil

*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding: Nil

No. of shares falling to be issued
upon the exercise of outstanding
warrants: Nil**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but
including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).*Share option schemes

Pursuant to the share option scheme adopted on 19 December 2016:

200,000 options to subscribe for 200,000 ordinary shares at an exercise price of HK\$2.2 per share were
granted on 1 June 2022.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yuen Lai Sheung
(Name)Title: Company Secretary
(Director, secretary or other duly authorised officer)

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NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.