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ZHI SHENG GROUP HOLDINGS LIMITED

智昇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8370)

CHANGE IN BOARD LOT SIZE

The board (the “**Board**”) of directors (the “**Directors**”) of Zhi Sheng Group Holdings Limited (the “**Company**”) announces that the board lot size of the ordinary shares in the Company (the “**Shares**”) for trading on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 8,000 Shares to 800 Shares with effect from 9:00 a.m. on Monday, 10 February 2025 (the “**Change in Board Lot Size**”).

The Shares are currently traded in board lots of 8,000 Share each and the market value per board lot of the Shares was HK\$23,680 (based on the closing price of HK\$2.96 per Share as quoted on the Stock Exchange as at the date of this announcement). Upon the change in board lot size becoming effective, the Shares shall be traded in board lots of 800 Shares each and the estimated market value of each board lot of the Shares will be HK\$2,368 (based on the closing price of HK\$2.96 per Share as quoted on the Stock Exchange as at the date of this announcement).

As no odd lots of the Shares will result from the aforesaid change in board lot size (other than those already existed before such change in board lot size becoming effective), no odd lot arrangement is required to be made to match the sales and purchases of odd lots.

The change in board lot size will not result in any change in the relative rights of the shareholders of the Company. The Board expects that the reduction in board lot size will lower the threshold for investors to purchase the Shares, thus facilitating the trading and improving the liquidity of the Shares, which will enable the Company to attract more investors and therefore broaden the shareholders’ base of the Company. As such, the Board is of the opinion that the change in board lot size is in the interest of the Company and its shareholders as a whole.

EXPECTED TIMETABLE

The expected timetable for the change in board lot size is set out below:

Event	Hong Kong Time and date
First day of free exchange of existing share certificates in board lot of 8,000 Shares each for new share certificates in board lot of 800 Shares each.	Wednesday, 22 January 2025
Last day for trading of the Shares in board lot of 8,000 Shares each in the original counter	Friday, 7 February 2025
Effective date of the change in board lot size from 8,000 Shares to 800 Shares.	Monday, 10 February 2025
Original counter for trading in the Shares in board lot of 8,000 Shares each becomes a counter for trading in the Shares in board lot of 800 Shares each	9:00 a.m. on Monday, 10 February 2025
Temporary counter for trading in the Shares in board lot of 8,000 Shares opens.	9:00 a.m. on Monday, 10 February 2025
First day of parallel trading in the Shares (in board lot of 8,000 Shares each and board lot of 800 Shares each).	9:00 a.m. on Monday, 10 February 2025
Temporary counter for trading in the Shares in board lot of 8,000 Shares closes.	4:10 p.m. on Friday, 28 February 2025
Last day of parallel trading in the Shares (in board lot of 8,000 Shares each and board lot of 800 Shares each).	4:10 p.m. on Friday, 28 February 2025
Last day for free exchange of existing share certificates in board lot of 8,000 Shares each for new share certificates in board lot of 800 Shares each.	4:30 p.m. on Tuesday, 4 March 2025

EXCHANGE OF SHARE CERTIFICATES

Shareholders of the Company may submit their existing share certificates in board lots of 8,000 Shares each to the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited (the "**Branch Share Registrar**") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange for new share certificates in board lots of 800 Shares each free of charge during business hours from 9:00 a.m., Wednesday, 22 January 2025 to 4:30 p.m., Tuesday, 4 March, 2025 (both days inclusive). After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 800 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Branch Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Branch Share Registrar for the purpose of exchange. With effect from Monday, 10 February 2025, all new share certificates will be issued in board lots of 800 Shares each (except for odd lots or where the Branch Share Registrar is otherwise instructed). All existing share certificates in board lots of 8,000 Shares each will continue to be good evidence of legal title to such Shares and be valid for delivery, trading and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates (for Shares in board lots of 800 Shares each) will have the same design and colour as the existing share certificates (for Shares in board lots of 8,000 Shares each).

By order of the Board
Zhi Sheng Group Holdings Limited
Ma Gary Ming Fai
Executive Director

Hong Kong, 15 January 2025

As at the date of this announcement, the Board comprises Mr. Yi Cong, Mr. Liang Xing Jun, Mr. Ma Gary Ming Fai and Mr. Lai Ningning as executive Directors; Mr. Luo Guoqiang as non-executive Director; and Mr. Chan Wing Kit, Ms. Chan Pui Shan and Mr. Lin Xiaodong as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company's website at www.qtbj.com.