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## **ZHI SHENG GROUP HOLDINGS LIMITED**

**智昇集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8370)**

### **COMPLETION OF PLACING OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

#### **PLACING AGENT**



Reference is made to the announcements of the Company dated 2 June 2021 and 2 August 2021 (the “**Announcements**”) and the circular of the Company dated 16 July 2021 (the “**Circular**”) in relation to the entering into of the Placing Agreement between the Company and the Placing Agent for the Placing of the Convertible Bonds. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements and the Circular.

The Company is pleased to announce that completion of the Placing has taken place on 6 August 2021 and the Convertible Bonds in the aggregate principal amount of US\$8,000,000 have been issued to the relevant Placees respectively as announced on 2 August 2021 in accordance with the terms and conditions of the Placing Agreement.

By order of the Board  
**Zhi Sheng Group Holdings Limited**  
**Ma Gary Ming Fai**  
*Executive Director*

Hong Kong, 6 August 2021

*As at the date of this announcement, the Board comprises Mr. Yi Cong, Mr. Liang Xing Jun, Mr. Ma Gary Ming Fai and Mr. Lai Ningning as executive Directors; Mr. Luo Guoqiang as non-executive Director; and Mr. Chan Wing Kit, Ms. Cao Shao Mu and Mr. Kwok Sui Hung as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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