日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhi Sheng Group Holdings Limited
Date Submitted	01/11/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8370</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	1,500,000,000	\$0.01	\$15,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	1,500,000,000	\$0.01	\$15,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			prefe	o. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	fpreceding	g month				
Increase/(decrease	e)	_				
Balance at close of	the mont	h _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month				
Increase/(decreas	ie)	-				
Balance at close o	of the mon	th				

Total authorised share capital at the end of the month (HK\$):

\$15,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	670,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	670,000,000					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes (of the Issuer)				
Particulars of share option scheme including EGM			ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date	<u> </u>	Movement duri	ng the month		_	the month	
(dd/mm/yyyy) and							
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option				· · ·			
Scheme							
adopted on							
19/12/2016							
<u> </u>	N 11	N 1/1	N 111	N.11	N 111	N.U	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
2. N/A							
2.19//							
(/ /)							
shares							
(Note 1)							
3. N/A							
0							
(/ /)							
shares							
(Note 1)							
		Tota	al A. (Ordinai				
			(Preferenc				
			•	ther class)	N/A		
Total funds raised d of options (HK\$)	uring the mor	nth from exerc	ise	N/A			
				IN/A			

Warrants to Issue Shares of the	e Issuer which	are to be	Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi monti	of Exerci	the at close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	, ,					
	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	· · · ·	*				
		٦		rdinary shares)_ erence shares)		-
			(Field	(Other class)		-
					1 1/1 1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)										
	d description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
<u>1. N/A</u>	۱.	_								
		_								
		_								
Cla issu Sub EG	ck code (if listed) ss of shares Jable <i>(Note 1)</i> oscription price M approval date applicable)									
(dd	/mm/yyyy))	(/ /)								
2. N/A	۱.	_								
		_								
		-								
Cla issu Sub EG	ck code (if listed) ss of shares uable <i>(Note 1)</i> oscription price M approval date									
	ipplicable) /mm/yyyy)									
<u>3. N/A</u>										
		_ _ 								
Cla issu	ck code (if listed) ss of shares uable <i>(Note 1)</i>									
	oscription price <u></u> M approval date									
(if a (dd,	ipplicable) /mm/yyyy)	(/ /)								
<u>4. N/A</u>	<u> </u>	_								
		_								
		_								
Cla	ck code (if listed) ss of shares									
	uable (Note 1)									
EG (if a	M approval date									
(dd	/mm/yyyy)	(/ /)		Total C. (Ordina	ary charge)	N/A				
					ice shares)		-			
					ther class)	N/A				

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u> N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable (Note 1)		
10.	Other (Please specify) At price : State currency	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):				
Submitted by:Tricor Investor Services Limited				
Submitted by:				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.