

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2017		
To : Hong Kong Exchanges a	and Clear	ing Limited		
	Zhi Shen 06/04/20	g Group Holdings	Limited	
	00/04/20	17		
I. Movements in Authorised S	Share Ca _l	pital		
1. Ordinary Shares				
(1) Stock code : <u>8370</u>	_Descript	tion :	Ordinary S	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month_	1,500,000,000	\$0.01	\$15,000,000.00
Increase/(decrease)	_	Nil	-	Nil
Balance at close of the mont	h _	1,500,000,000	\$0.01	\$15,000,000.00
(2) Stock code : N/A	_Descript	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_			
Increase/(decrease)	_		-	
Balance at close of the mont	h _			

2. Preference Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		·	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en (HK\$):	nd of the month	\$1	5,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	670,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	670,000,000		_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 19/12/2016 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares			_			
			-			
Subscription price EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)	-			
2. 1971						
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/	-			
				·		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A						
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)			<u>-</u>			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total E		ary shares)	N/A	=
				nce shares)	N/A	=
			(C	Other class)	N/A	_

Con	vertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)	No. of new	No. of new
	ss and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
		<u> </u>					
-							
	Stock code (if listed)						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A	(
							
	Stock code (if listed)						
	Class of shares						
3.	issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /) - -	<u></u>				
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.		(, , , ,					
		<u> </u>					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)	, , ,					
	(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
					ce shares)	N/A	=
					ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
Silales (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A	
(Preference shares)		
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares N	/A		
				Class of shares Nissuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	')		
				EGM approval date: (/ / / / (dd/mm/yyyy)	')		
							_
				Class of shares N	/A		
2	Open offer	At price :	State	Issue and allotment (/ /	,)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			
				EGM approval date: (/ / / dd/mm/yyyy)	')		
				Class of shares N issuable (Note 1)	/A		
3.	Placing	At price :	State	Issue and allotment (/ / / date : (dd/mm/yyyy)	')		
				EGM approval date: (/ / / / (dd/mm/yyyy)	')		
				Class of shares N issuable (Note 1)	/A		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	')		
				EGM approval date: (/ / / / / / / / / / / / / / / / / /	')		
							_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,				
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0	Occided		issuable (Note	,	N/A	_		
9.	Capital reorganisation		Issue and allotr date: (dd/mm/y		(/ /)		
			EGM approval (dd/mm/yyyy)	date:	(/ /)		
			Class of issuable (Note	shares	N/A	_		
10.	Other (Please specify) At price :	State currency	Issue and allotr date : (dd/mm/y		(/ /)		
			EGM approval (dd/mm/yyyy)	date:	(/ /)		
				Total I	E. (Ord	inary	/	
						ares) ares)	N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in \bar{ls} Capital").)	ssued Share

Remarks (if any):
Submitted by:Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.